



USDA TURKEY MARKET NEWS REPORT

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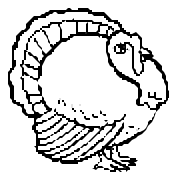
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens was steady to fully steady, with lighter weights steady to firm. Toms 16-24 lb. were barely steady. No sales reported. Offerings were generally adequate. Demand light. Parts and meats trading slow. Inquiry for parts and meats mixed. Fresh tom breast meat finding limited availability and a firm undertone. Trading for parts light to moderate. Offerings adequate.

EXPORT MARKET HIGHLIGHTS

Demand light. Trading slow with little interest materializing.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 29, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 30, 2002**

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8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF AUGUST 30, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF AUGUST	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	66.00	65.50	66.71	EASTERN REGION	66.56	66.52	66.38
CENTRAL REGION	65.39	65.40**	66.35	CENTRAL REGION	66.01	65.77	65.38
WESTERN REGION	66.60**	66.00**	67.00	WESTERN REGION	66.32	66.39	66.62
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	58.00	58.80**	62.29	EASTERN REGION	59.82	60.64	62.76
CENTRAL REGION	57.33	58.20**	61.50	CENTRAL REGION	59.25	59.77	61.28
WESTERN REGION	58.70**	57.00	62.00	WESTERN REGION	59.82	60.41	62.62

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS
PER POUND, WEEK OF 02-SEP-2002

	(8-16#)	(16-24#)		
	HENS	LBS TOMS	LBS	
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	73.56	250	67.15	65
SALES (PROMOTIONS NOT INCLUDED)	73.56	250	67.15	65
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)		200		40

TURKEY MOVEMENT TREND

(IN THOUSAND POUNDS)

SLAUGHTER-CERTIFIED RTC TURKEYS

JULY	475,262*
AUGUST 1-24, 2002	355,451*
To date 2002	3,337,972*
To date 2001	3,341,951*

* PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 24-Aug-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	<u>YOUNG TURKEYS</u>		<u>TOTAL TURKEYS</u>		
	THOUSAND	PCT	AVG	OLD	AVG
	HEAD	CHG	LIVE	BANDED	LIVE
		PW	WT	-THOUSAND HEAD-	WT
N EAST	785	7	21.17	(A)	788 21.17
SATL	917	32	26.84	(A)	920 26.84
N CENT	2,433	6	29.30	(A)	2,436 29.30
S CENT	535	6	20.49	(A)	537 20.49
WEST	487	-13	23.75	(A)	489 23.75
U.S. TOTAL	5,157(B)	8	26.19	13	5,170 26.19
TO-DATE					
2002	156,120(B)			267	156,387
TO-DATE					
2001	161,534(B)			407	161,941

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 86,000; for the year 1,615,000; last year to date 1,359,000.

LIVE TURKEYS SLAUGHTERED

WEEK ENDING 24-Aug-2002

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
	<u>THOUSANDS</u>				
HEAD	2,174	2,919	64	13	5,170
AVG WT	15.41	34.25	24.45	26.68	26.19
LAST WEEK	1,885	2,816	86	0	4,787
SAME WK YR AGO	1,892	3,098	60	12	5,062
AVG WT	15.17	32.69	23.95	26.16	26.03
TO-DATE/2002	62,296	92,145	1,679	267	156,387
TO-DATE/2001	68,114	92,001	1,419	407	161,941

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 AUGUST 2002.

Demand was good for the limited supplies of fresh white meat items. Trade sentiment was firm on fresh breast meat and fresh destrapped tenders. Frozen breast meat moved at higher trending prices. Supplies of bulk tom parts were adequate and mostly steady. Export activity was fair. Ground turkey moved at 44 cents delivered port, mixed defatted gizzards at 44.5 cents for current shipment, thigh meat at 51 for October shipment.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00		154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/	88.00		88.00	160
DRUMSTICKS, TOM		T	17.92	52
DRUMSTICKS, TOM—FRESH		M	20.00	45
DRUMSTICKS, HEN	19.00		19.00	40
WINGS, FULL-CUT, TOM		M	20.00	120
WINGS, FULL-CUT, HEN		T	22.00	17
WINGS, V-TYPE, TOM		T	29.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	15.00		15.00	40
NECKS, HEN		T	14.00	13
BREASTS, B/S, TOM 3/	143.00		143.00	80
BREASTS, B/S, TOM—FRESH 3/	182.00-183.00		182.66	118
THIGH MEAT				
THIGH MEAT—FRESH		T	57.00	40
BREAST TRIM MEAT		W	86.00	120
SCAPULA MEAT		F	77.00	20
TENDERLOINS				
DESTRAPPED TENDERS		W	111.33	120
DESTRAPPED TENDERS—FRESH	135.00		135.00	30
WING MEAT WITH SKIN	46.00		46.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	20.00		20.00	80
WINGS FULL-CUT - TOMS	17.00		17.00	104
WINGS, V-TYPE, TOM	24.00-30.50		26.83	92
TAILS	16.00		16.00	104
MECHANICALLY SEPARATED 4/	18.00		18.00	200
THIGH MEAT - FROZEN	47.00-55.00		49.89	328

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 AUGUST 2002.

The undertone was firm on fresh tom breast meat and fresh destrapped tenderloins, fresh wing meat steady. The frozen white meat undertone was barely steady at best on wing meat, scapula steady to instances barely steady, breast trim steady, balance fully steady. Fresh white meat demand was good, best for prompt shipments for post holiday needs. Offerings limited. Frozen white meat inquiry was fair to good on tom breast meat and destrapped tenderloins, balance light. Offerings of frozen tom breast meat and destrapped tenderloins were held with confidence at mostly higher price levels, balance mixed. The undertone on 4-8 lb. breasts was steady to instances fully steady. Demand light to fair. Offerings adequate. Domestic trading centered on a heavy volume of plant grade 4-8 lb. breasts 91-91.50 cents delivered August-September, 93 cents delivered November-December. Export trading light. Hearts traded at 26.50 cents delivered export for pet foods and 29-30 cents delivered domestic.

DOMESTIC TRADING	WEEKLY					
	PRICE	LST	WTD	WTD	WEEKLY	
	RANGE	CDE	AVG	VOLUME	AVG	VOLUME
1/ PRICE (000)	PRICE (000)					
BREASTS, 4-8 LBS GRADE A 2/	95.00-98.00			96.64	440	96.64 440
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R		154.00	10	154.00 10
BREASTS, 4-8 LBS PLANT GRADE 2/	91.00-91.50			91.10	1,000	90.67 1,160
DRUMSTICKS, TOM	19.00-21.00			20.11	89	19.30 141
DRUMSTICKS, TOM—FRESH	20.00-24.00			22.00	30	20.80 75
DRUMSTICKS, HEN	16.00			16.00	40	18.07 129
WINGS, FULL-CUT, TOM	21.00-22.00			21.02	61	20.34 181
WINGS, FULL-CUT, HEN		T		22.00	17	22.00 17
WINGS, V-TYPE, TOM		T		29.00	40	29.00 40
WINGS, V-TYPE, HEN						
NECKS, TOM	13.00-14.00			13.02	47	13.97 207
NECKS, HEN		T		14.00	13	14.00 13
BREASTS, B/S, TOM 3/		R		143.00	80	140.33 120
BREASTS, B/S, TOM—FRESH 3/	180.00-183.00			181.97	223	180.67 771
THIGH MEAT						
THIGH MEAT—FRESH	55.00			55.00	40	56.00 80
BREAST TRIM MEAT	88.00			88.00	40	86.50 160
SCAPULA MEAT	75.00			75.00	40	75.00 40
TENDERLOINS						
DESTRAPPED TENDERS	118.50			118.50	40	113.13 160
DESTRAPPED TENDERS—FRESH	136.00-138.00			137.60	100	136.59 220
WING MEAT WITH SKIN		R		46.00	120	47.25 160
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED—FRESH 4/	19.00			19.00	10	17.92 370
EXPORT TRADING						
DRUMSTICKS, TOMS		R		20.00	80	20.84 496
WINGS FULL-CUT - TOMS	17.50			17.50	52	17.17 156
WINGS, V-TYPE, TOM	28.50			28.50	104	27.71 196
TAILS		R		16.00	104	16.85 288
MECHANICALLY SEPARATED 4/	19.00-20.00			19.50	160	18.70 400
THIGH MEAT - FROZEN	50.50			50.50	80	51.88 982

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